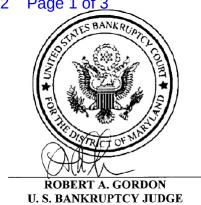
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Signed: February 17, 2012

SO ORDERED



IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND (Baltimore Division)

In re:

PJCOMN ACQUISITION CORPORATION * Case No: 11-29380-RAG

(Chapter 11)

Debtor *

* * * * * * * * * * *

ORDER APPROVING SETTLEMENT AND COMPROMISE BETWEEN DEBTOR AND PARTIES IN INTEREST

Upon consideration of the Debtor's Motion for Approval of Settlement and Compromise between Debtor and Parties in Interest (the "Motion"), and after due notice and a hearing, and the Court, having considered all factors bearing on the wisdom of the compromise, finding good cause to grant the relief requested, it is, by the United States Bankruptcy Court for the District of Maryland, ORDERED:

- 1. That the Motion is GRANTED.
- 2. That the Settlement Agreement as identified in the Motion is hereby APPROVED.
- 3. That nothing in the Settlement Agreement or this Order shall modify the Debtor's obligation to continue to pay post-petition rent for leased premises pursuant to § 365(d)(3) of the Bankruptcy Code or a landlord's right to seek to compel payment of post-petition rent in the event such is not paid. Further, nothing in the Settlement Agreement or this Order shall modify the right of the Debtor's landlords to receive payment to cure monetary

defaults under leases which the Debtor seeks to assume and assign to any purchaser of the Debtor's assets pursuant to § 365(a) of the Bankruptcy Code, which cure amounts the Debtor shall require to be paid directly by any purchaser.

cc: Lawrence J. Yumkas, Esquire Logan, Yumkas, Vidmar & Sweeney, LLC 2530 Riva Road, Suite 400 Annapolis, Maryland 21401

> John H. Bernstein, Esquire Adam L. Hirsch, Esquire Kutak Rock LLP 1801 California Street, Suite 3100 Denver, Colorado 80202-2658

Jennifer M. Blunt, Esquire Craig B. Young, Esquire Kutak Rock LLP 1101 Connecticut Avenue, N.W., Suite 1000 Washington, D.C. 20036-4374

Scott W. Foley, Esquire Shapiro Sher Guinot & Sandler 36 South Charles Street, 20th Floor Baltimore, Maryland 21201-3147

Alan M. Grochal, Esquire Catherine Keller Hopkin, Esquire Maria Ellena Chavez-Ruark, Esquire Tydings & Rosenberg, LLP 100 East Pratt Street, 26th Floor Baltimore, Maryland 21202

Edmund A. Goldberg, Esquire Office of the U.S. Trustee 101 West Lombard Street, Suite 2650 Baltimore, Maryland 21201

Keith R. Havens, Esquire Havens and Associates 2401 Research Boulevard, Suite 308 Rockville, Maryland 20850

Steven N. Leitess, Esquire Leitess, Leitess Friedberg & Fedder P.C. 10451 Mill Run Circle, Suite 1000 Owings Mills, Maryland 21117 Jeffrey Pomerantz, Esquire Pachulski Stang Ziehl & Jones, LLP 10100 Santa Monica Boulevard, 11th Floor Los Angeles, California 90067-4100

Bradford J. Sandler, Esquire Pachulski Stang Ziehl & Jones, LLP 919 North Market Street, 17th Floor Wilmington, Delaware 19801

Steven M. Sakamoto-Wengel, Esquire Consumer Protection Division Office of the Attorney General 200 St. Paul Place, Sixteenth Floor Baltimore, Maryland 21202

Gilbert R Saydah, Esquire Kelley Drye & Warren LLP 101 Park Avenue New York, New York 10930

Dennis J. Shaffer, Esquire Whiteford Taylor Preston, LLP 7 Saint Paul Street Baltimore, Maryland 21202

Matthew G. Summers, Esquire Timothy F. McCormack, Esquire Michelle McGeogh, Esquire Ballard Spahr LLP 300 East Lombard Street, 18th Floor Baltimore, Maryland 21202

END OF ORDER